



MLG
CAPITAL

Managed Account Program

Lower Reinvestment Minimums & Prioritized Reinvestment

The Managed Account Program prioritizes putting your capital to work by systematically reinvesting your distributions.¹

- ▶ **Distribution Reinvestment:** Reinvest idle distributions via escrow when your balance reaches \$5K, helping your money stay active.
- ▶ **Prioritized Reinvestment:** Escrowed funds are prioritized for reinvestment, with a target reinvestment in the next calendar quarter.
- ▶ **Potential Growth:** Quarterly reinvestment allows you to increase your positions in MLG Funds steadily over time.
- ▶ **Tax Deferral Potential:** Reinvesting distributions may increase tax-efficiency compared to receiving a cash distribution.²
- ▶ **Access to New MLG Funds:** Managed Accounts allow for rollover reinvestment into subsequent MLG Funds.

HOW IT WORKS

- 1 Once enrolled, all distributions will be placed into an escrow account for your benefit
- 2 Once your escrow balance reaches \$5K+ your funds are eligible for reinvestment³
- 3 Escrowed distributions are reinvested into the then current MLG Fund offering⁴

Talk to your MLG representative about activating your Managed Account today.

Simplicity and Alignment

Our Managed Account Program is designed to provide transparency and alignment with investor goals.

Investors enrolled in the Managed Account Program may cancel at anytime and receive their escrowed funds.



Additional Terms and Conditions may apply.

This document ("Presentation") and associated materials are being presented by MLG Marketing LLC and its affiliates ("MLG") for informational purposes only and is not an offer to sell interests in a security. A Private real estate investment is subject to risks and uncertainty many of which are not outlined herein including, without limitation, risks involved in the real estate industry such as market, operational, interest rate, occupancy, inflationary, natural disasters, capitalization rate, regulatory, tax and other risks which may or may not be able to be identified at this time and may result in actual results differing from expected. Private investments are highly speculative, illiquid, may involve a complete loss of capital, and are not suitable for all investors. Past performance is not indicative of future results. Prospective investors should conduct their own due diligence and are encouraged to consult with a financial advisor, attorney, accountant, and any other professional that can help them to understand and assess the risks associated with any investment opportunity. **Securities offered through North Capital Private Securities, member FINRA/SIPC. Advisory services offered through MLG Fund Manager LLC, an investment adviser registered with U.S. Securities & Exchange Commission.**

1. Distributions are not guaranteed and are dependent on performance of the underlying MLG Fund.
2. Investors should consult with their tax professionals regarding their personal tax situation and the Managed Account Program.
3. Standard Investment minimums for MLG Funds is \$50,000.
4. Following the reinvestment subscription process and approval, investors are placed into a capital call queue on a first-in, first-out basis. Capital will be called only in connection with a closing transaction. If a closing occurs and the investor is in the queue, they will receive a capital call notice. If no closing occurs or the investor is not yet in queue position, they will remain in the queue until the next available closing. Should a distribution occur prior to admittance, the investor's allocation may be amended to reflect the next quarterly distribution cycle to their managed account, subject to fund availability and operational discretion. Capital calls are issued via the investor portal, and funding instructions are provided therein. MLG Capital reserves the right to amend queue placement and distribution timing at its sole discretion.